

## SBA To Provide Economic Injury Disaster Loans For Coronavirus Related Economic Disruptions



U.S. Small Business  
Administration

### SBA's Disaster Declaration Makes Loans Available Due to the Coronavirus (COVID-19)

The U.S. Small Business Administration (SBA) is offering designated states and territories low-interest federal disaster loans for working capital to small businesses suffering substantial economic injury as a result of the Coronavirus (COVID-19).

Upon a request received from a state's or territory's Governor, SBA will issue under its own authority, as provide by the Coronavirus Preparedness and Response Supplement Appropriations Act that was recently signed by the President, an Economic Injury Disaster Loan declaration.



Administrator Jovita Carranza



## SBA's Economic Injury Disaster Loan Basics

### What businesses are eligible to apply?

SBA's Economic Injury Disaster Loans (or working capital loans) are available to small businesses, small agricultural cooperatives, small aquaculture businesses and most private non-profit organizations

### This includes:

- Businesses directly affected by the disaster
- Businesses that offer services directly related to the businesses in the declaration
- Other businesses indirectly related the industry that are likely to be harmed by losses in their community  
(Example: Manufacturer of widgets may be eligible as well as the wholesaler and retailer of the product.)



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## SBA's Economic Injury Disaster Loan Basics

### What is the criteria for a loan approval?

Credit History-Applicants must have a credit history acceptable to SBA.

Repayment -SBA must determine that the applicant business has the ability to repay the SBA loan.

Eligibility- The applicant business must be physically located in a declared county and suffered working capital losses due to the declared disaster, not due to a downturn in the economy or other reasons.



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## SBA's Economic Injury Disaster Loan Terms

### How much can I borrow?

Eligible entities may qualify for loans up to \$2 million.

The interest rates for this disaster are 3.75 percent for small businesses and 2.75 percent for nonprofit organizations with terms up to 30 years.

Eligibility for these working capital loans are based on the size (must be a small business) and type of business and its financial resources.

### How can I use the loan funds?

These working capital loans may be used to pay fixed debts, payroll, accounts payable, and other bills that could have been paid had the disaster not occurred. The loans are not intended to replace lost sales or profits or for expansion.



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## Economic Injury Disaster Loan Terms



### What are the collateral requirements?

- Economic Injury Disaster Loans over \$25,000 require collateral.
- SBA takes real estate as collateral when it is available.
- SBA will not decline a loan for lack of collateral, but requires borrowers to pledge what is available.



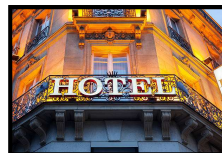
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## SBA's Economic Injury Disaster Loan Basics

### What kinds of small businesses can apply?

Examples of eligible industries include but are not limited to the following: hotels, recreational facilities, charter boats, manufactures, sports vendors, owners of rental property, restaurants, retailers, souvenir shops, travel agencies, and wholesalers.



### What other criteria is involved?

The applicant business must have a physical presence in the declared disaster area. An applicant's economic presence alone in a declared area does not meet this requirement. The physical presence must be tangible and significant. Merely having a P.O. Box in the disaster area would not qualify as a physical presence.



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## SBA's Working Capital Loans are Different from Other SBA Loans

SBA's Economic Injury Disaster Loan (EIDLs) funds come directly from the U.S. Treasury.

Applicants do not go through a bank to apply. Instead apply directly to SBA's Disaster Assistance Program at: [DisasterLoan.sba.gov](https://DisasterLoan.sba.gov)

There is no cost to apply.

There is no obligation to take the loan if offered.

The maximum unsecured loan amount is \$25,000.

Applicants can have an existing SBA Disaster Loan and still qualify for an EIDL for this disaster, but the loans cannot be consolidated.



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## Basic Filing Requirements

- Completed SBA loan application (SBA Form 5 or 5C).
- Tax Information Authorization (IRS Form 4506T) for the applicant, principals and affiliates.
- Complete copies of the most recent Federal Income Tax Return.
- Schedule of Liabilities (SBA Form 2202).
- Personal Financial Statement (SBA Form 413).

Other Information may also be requested.

*\*Although a paper application and forms are acceptable, filing electronically is easier, faster and more accurate.*



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## Additional Filing Requirements

### Other information that may be requested:

- Complete copy, including all schedules, of the most recent Federal income tax return for principals, general partners or managing member, and affiliates (see filing requirements for more information).
- If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year .
- A current year-to-date profit-and-loss statement .
- Additional Filing Requirements (SBA Form 1368) providing monthly sales figures. *(This is especially important for Economic Injury Disaster Loans.)*



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## Ineligible Entities

**What are some of the businesses that are ineligible for an Economic Injury Disaster Loan?**

- Agricultural Enterprises -If the primary activity of the business (including its affiliates) is as defined in Section 18(b)(1) of the Small Business Act, neither the business nor its affiliates are eligible for EIDL assistance.
- Religious Organizations
- Charitable Organizations
- Gambling Concerns (Ex: Concerns that derive more than 1/3 of their annual gross revenue from legal gambling activities)
- Casinos & Racetracks (Ex: Businesses whose purpose for being is gambling (e.g., casinos, racetracks, poker parlors, etc.) are not eligible for EIDL assistance regardless of 1/3 criteria above.



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## How to Apply

**SBA's Customer Service Representatives are ready to serve.**

- Applicants may apply online using the Electronic Loan Application (ELA) via SBA's secure website at <https://disasterloan.sba.gov/ela>.
- Paper loan applications can be downloaded from [www.sba.gov/disaster](http://www.sba.gov/disaster). Completed applications should be mailed to: U.S. Small Business Administration, Processing and Disbursement Center, 14925 Kingsport Road, Fort Worth, TX 76155.
- Disaster loan information and application forms may also be obtained by calling the SBA's Customer Service Center at 800-659-2955 (800-877-8339 for the deaf and hard-of-hearing) or by sending an email to [disastercustomerservice@sba.gov](mailto:disastercustomerservice@sba.gov).



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## Assistance From SBA Partners

Free assistance with reconstructing financial records, preparing financial statements and submitting the loan application is available from any of SBA's partners: Small Business Development Centers (SBDCs), SCORE, Women's Business Centers (WBC), and Veteran's Business Outreach Centers and local Chambers of Commerce.

For the nearest office, visit: <https://www.sba.gov/local-assistance>



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## Submit Your Application As Soon As Possible

Recheck the filing requirements to ensure that all the needed information is submitted.

The biggest reason for delays in processing is due to missing information. Make sure to complete all filing requirements before submitting the application and forms.

If more funds are needed, applicants can submit supporting documents and a request for an increase. If less funds are needed, applicants can request a reduction in the loan amount.

If the loan request is denied, the applicant will be given up to six months in which to provide new information and submit a written request for reconsideration.



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## Any Questions?



More information concerning  
SBA and its programs  
visit our website at:  
**[www.sba.gov/disaster](http://www.sba.gov/disaster)**



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## Disaster Loan Application Portal (DLAP)



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[FAQs](#) [Help](#) [Contact Us](#) [Register](#) [Login](#)

[Loan Information](#) [Search Declarations](#) [Apply Online](#)

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters



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## Disaster Loan Application Portal

This presentation will provide guidance on how to complete an Electronic Business Application utilizing SBA Form 5 and SBA Form 5C. Before starting this process, please insure you have the filing requirements as defined in this document. These documents are required for processing and EIDL application.



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## Filing Requirements

Electronic Loan Application (Form 5)  
Electronic Loan Application (Form 5C) Sole Proprietorship Only  
Tax Authorization (Form 4506-T) 20% Owners/GP/50% Affiliate  
Most recent Business Tax Return  
Personal Financial Statement (Form 413) 20% Owners/GP  
Schedule of Liabilities (Form 2202)



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## Disaster Loan Application Portal (DLAP)

DOUBLE-CLICK ON THE LINK TO ACCESS THE SITE

<https://disasterloan.sba.gov/ela/>

The screenshot shows the SBA U.S. Small Business Administration logo and navigation links: Loan Information, Search Declarations, and Apply Online (highlighted with a red box). Below the header is the title "Disaster Loan Assistance" and the subtitle "Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters". A diagram below features three overlapping circles: a red circle labeled "Eligible Disaster Areas" with a map icon, a blue circle labeled "Apply Online" with a computer icon, and a green circle labeled "Check Application Status" with a loading icon. A red circle highlights the "Apply Online" circle, and a blue box with the text "DOUBLE-CLICK APPLY ONLINE" has an arrow pointing to the "Apply Online" link in the top navigation bar.

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## Register

From this page you can:

1) Begin a new application by clicking on Register

2) Return to complete a started application by inputting a user name and password

The screenshot shows the "Disaster Loan Assistance - Login" page. At the top is the SBA logo and navigation links: Loan Information, Search Declarations, and Apply Online. Below the header is the title "Disaster Loan Assistance" and the subtitle "Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters". A navigation bar contains links for Login, Register (highlighted with a red box), and Password Reset. The main content area has a "Disaster Loan Assistance - Login" section with fields for "User Name" and "Password", and a "Login" button. Below the login fields are "System Requirements" listed as bullet points: "The recommended browser is Internet Explorer 10 or later.", "If you have dial-up Internet service, you may experience delays.", "You must have cookies and JavaScript enabled.", and "You should allow pop-up messages." There is also a "Close Window" button. To the right is a "Notice - Terms of Use" section with a disclaimer about the federal computer system and a "PLEASE NOTE" section about the requirement to provide information to obtain a benefit under the Disaster Loan Program.

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**DMS1**

## Complete Registration Information

**On page 1 of the registration, pay close attention to the sections with an \* these sections must be completed. It is important that a good email address and cell**

To advance to the next page, go next

**On page 2 of the registration you will create your unique user-name and password. When creating your security questions, make sure to use information you won't likely forget. If your password ever requires a reset, you would need this information**

To advance to the next page, go next

## Apply Online

**Double Click on "Apply Online"**

**Double Click on Business and Non Profit**

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## Business Type

**SBA** U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application **Save**

**Business Losses**

**\*Please select the type of organization that best describes your business.**

☐ Sole-Proprietor (including individuals with income properties)

☐ Corporation

☐ Partnership

☐ Private Non-Profit Organization (e.g. religious, charitable, community organizations)

☐ Limited Partnership

☐ Trust

☒ Limited Liability Entity (LLC, LLP, etc.)

**\*Are you applying for: (check all that apply)**

☐ Real Property (including Leasehold Improvements)

☐ Business Contents (Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)

☒ Economic Injury (EIDL)

☐ Military Reservist Economic Injury (MREI/EI)

If you log out or close your browser now you will need to restart your application.

**Previous** **Next**

SBA.gov 3-Step Loan Process FEMA Disaster Assistance

**SBA**

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SBA Form 5 would be completed by:

- Corporations
- Partnership
- Private Non-Profit Organizations
- Limited Partnership
- Trust
- Limited Liability Entity

SBA Form 5C would be completed by:  
Sole Proprietorship

Once you make your selection the system will automatically direct you to the form.

## Select State /County/ Disaster Declaration

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Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application **Progress** **Save**

**Declaration Selection**

Please enter the State and County of the property damaged by the disaster.

\*State:  \*County:

If you log out or close your browser now you will need to restart your application.

**Previous** **Next**

SBA.gov 3-Step Loan Process FEMA Disaster Assistance

**SBA** U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application **Progress** **Save**

**Declaration Selection**

Please enter the State and County of the property damaged by the disaster.

\*State:  \*County:

**\* Select the Disaster that affected you.**

Select	Disaster Name	Disaster Description	State	Disaster Date	Filing Deadline
<input type="radio"/>	2020 AGENCY DISASTER IN CALIFORNIA GEO - 1.50	2020 AGENCY DISASTER IN CALIFORNIA GEO - 1.50	CA	3/30/2020	10/27/2020
<input checked="" type="radio"/>	2020 PRES SA DISASTER IN OREGON GEO - 1.25	2020 PRES SA DISASTER IN OREGON GEO - 1.25	OR	3/26/2020	10/27/2020
<input type="radio"/>	ALASKA DOME 2.0 OF LY PRES SA DISASTER	ALASKA DOME 2.0 OF LY PRES SA Disaster	AK	11/1/2019	8/10/2020
<input type="radio"/>	WEST DOME 2.0 PRES SA	WEST DOME 2.0 PRES SA	WA	8/1/2019	8/1/2019

ALASKA DOME 2.0 OF LY PRES SA Disaster

WEST DOME 2.0 PRES SA

ALASKA DOME 2.0 OF LY PRES SA Disaster

WEST DOME 2.0 PRES SA

**Select the disaster declaration**

**SBA**

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**Read and Electronically Agree to the Certification of Truthful Information and the Executive Orders Document.**

[illegible]

## Start Application – Form 5

SBA U.S. Small Business Administration		Loan Information		Help	Print	Contact Us	My Account	Feedback
		<a href="#">Search Information</a>	<a href="#">Apply Online</a>	<a href="#">Message Center</a>				
<h1 style="text-align: center;">Disaster Loan Assistance</h1> <p style="text-align: center;"><b>Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters</b></p>								
<b>Disaster Loan Application #2006003791 Progress</b>								
<b>Filing Requirements</b> <p>The following sections are required for all loan applications. A green check mark indicates that a section has been completed. <i>Alternate document delivery</i> will submit an available PDF.</p>								
<div> <div>Complete the <b>Disaster Business Loan Application (SBA Form 5).</b></div> <div> <div>Disaster Business Loan Application</div> <div>Start</div> </div> </div>								
<div> <div>Complete, sign and date each <b>Personal Financial Statement (SBA Form 4122)</b> shown below.</div> <div> <div>Personal Financial Statement</div> <div>Complete preceding sector(s) first.</div> </div> </div>								
<div> <div>Complete each <b>Schedule of Liabilities (SBA Form 2202)</b> shown below.</div> <div> <div>Schedule of Liabilities</div> <div>Complete preceding sector(s) first.</div> </div> </div>								
<div> <div>Complete each <b>Request for Transcript of Tax Return (IRS Form 4506-T)</b> shown below.</div> <div> <div>Request for Request for Tax Return</div> <div>Complete preceding sector(s) first.</div> </div> </div>								
<div> <div>Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; or explanation if not available</div> <div> <div>Applicant Business Federal Tax Return</div> <div>Complete preceding sector(s) first.</div> </div> </div>								
<div> <div>Read and complete the Truthful Information Declaration.</div> <div> <div>Truthful Information Declaration</div> <div>Complete preceding sector(s) first.</div> </div> </div>								
<div> <div>Submit Application and Supporting Documents.</div> <div> <div>Submit Application</div> <div>Complete preceding sector(s) first.</div> </div> </div>								
<p><b>ADDITIONAL INFORMATION MAY BE NECESSARY TO PROCESS YOUR APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST.</b></p> <p>Complete copies, including all schedules, of the most recent Federal income tax return for each principal owning 20 percent or more, each general partner or managing member, and each affiliate after any owner has been less than a 20 percent ownership in the affiliate business. Affiliates include, but are not limited to, business partners, subsidiaries, and other affiliates with common ownership or management.</p> <p>If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year.</p> <p>A current year-to-date profit-and-loss statement.</p> <p>A current year-to-date profit-and-loss statement.</p> <p>Additional Filing Requirements (SBA Form 1346) providing monthly sales figures form will generally be required when requesting an increase in the amount of additional injury.</p>								
<div>Previous</div>								

This page provides information on all the filing requirements necessary to have a successfully complete application.

To begin depress  
START

## Form 5 – Page 1

Fill in the information on this page as necessary, items with a red **i** are mandatory field and you will not be able to advance to NEXT until these sections are completed.



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## Form 5 – Pages 2 and 3

Page 2 of Form 5 allows the business owner to provide information about any Partners or Affiliate Businesses.

Note: If a business is a partnership all members must listed with the % of ownership until the combined entries equal 100%

Page 3 is used for any relevant comments



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**The applicant and any partner would need to provide information on assets and debts**

[illegible]

## Schedule of Liabilities – SBA form 2202

**Applicant would click on Schedule of Liabilities and either complete the SBA form or upload the applicant's document**

Complete each **Schedule of Liabilities** (SBA Form 202) shown below.

CHADWICK G. NELSON

**SBA** U.S. Small Business Administration

[Learn Information](#)
[Search Dedications](#)
[Apply Online](#)
[Message Center](#)

[PDFs](#)
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## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress **100%**

### Schedule of Liabilities - (Notes, Mortgages and Accounts Payable)

This form is provided for your convenience in responding to filing requirements in Item 2 on the application, SBA Form 5. You may use your own form if you prefer. The information contained in this schedule is a supplement to your balance sheet and should balance to the liabilities presented on that form.

If you are unable to enter data for the Schedule of Liabilities now, click **back** to download a paper copy to submit offline.

Name: CHADWICK G. NELSON  
 Date of Schedule:

☐ I have NO Debts.

Click "Add Another" to enter a new creditor.  
 To remove a creditor, click the red **X** next to the creditor.

Schedule of Liabilities

Serial	Name of Creditor	Original Amount (\$M/100,000)	Current Balance (Current)	Monthly Rate (M/100,000)	Payment Amount	Months of Term	How Returned
<b>X</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Add Another</b>							

## Uploaded 4506T

U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress 100%

**Request for Transcript of Tax Returns**

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to complete IRS Form 4506-T.

\* You must check the box in this signature area to acknowledge you have the authority to sign and request the IRS not to print and return the form to you (the form is unprinted).

Name shown on tax return. If a joint return, the name shown first.  
CHADWICK R NELSON

First SSN, individual taxpayer identification number  
415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code  
123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address  
Address Line 1 Address Line 2 City State Zip Code

Tax Form Number(s)  
1040

Year or period requested  
2016, 2017, 2018

**Signature of taxpayer(s).**  
I declare that I am either the taxpayer whose name is shown on line 1a or 1a or 2a, or a person authorized to obtain the tax information requested in a joint return. At least one return must sign. If signed by a corporate officer, I permit or more shareholders, partner, managing member, guardian, trustee, receiver, administrator, trustee, or party other than the taxpayer. I certify that I have the authority to request the transcript of the taxpayer's return information. I certify that I have the authority to request the transcript of the taxpayer's return information.

**NOTE:** For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

☐ I certify that I have read the attention clause and upon so reading declare that I have the authority to sign the Form 4506-T.

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress 100%

**Request for Transcript of Tax Returns**

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to complete IRS Form 4506-T.

\* You must check the box in this signature area to acknowledge you have the authority to sign and request the IRS not to print and return the form to you (the form is unprinted).

Name shown on tax return. If a joint return, the name shown first.  
CHADWICK R NELSON

First SSN, individual taxpayer identification number  
415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code  
123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address  
Address Line 1 Address Line 2 City State Zip Code

Tax Form Number(s)  
1040

Year or period requested  
2016, 2017, 2018

**Signature of taxpayer(s).**  
I declare that I am either the taxpayer whose name is shown on line 1a or 1a or 2a, or a person authorized to obtain the tax information requested in a joint return. At least one return must sign. If signed by a corporate officer, I permit or more shareholders, partner, managing member, guardian, trustee, receiver, administrator, trustee, or party other than the taxpayer. I certify that I have the authority to request the transcript of the taxpayer's return information. I certify that I have the authority to request the transcript of the taxpayer's return information.

**NOTE:** For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

☐ I certify that I have read the attention clause and upon so reading declare that I have the authority to sign the Form 4506-T.

The 4506T can be uploaded once the form is printed and signed. You would need to save a copy on your desktop, once saved browse find the document and upload.

You could also opt to deliver offline

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## Electronically file 4506T

Each Applicant and Partner must submit a 4506T

Complete each Request for Transcript of Tax Returns (IRS Form 4506-T) shown below.

CHADWICK G. NELSON

CHADWICK R. NELSON

CRANES BLACKLEY

U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress 100%

**Request for Transcript of Tax Returns**

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to complete IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.  
CHADWICK G. NELSON

First SSN, individual taxpayer identification number, or employer identification number  
415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code  
123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address  
Address Line 1 Address Line 2 City State Zip Code

Title (of taxpayer or person authorized to obtain the tax information requested)  
Tax Form Number(s)  
1040 1041 1042 1043 1044 1045 1046 1047 1048 1049 1050 1051 1052 1053 1054 1055 1056 1057 1058 1059 1060 1061 1062 1063 1064 1065 1066 1067 1068 1069 1070 1071 1072 1073 1074 1075 1076 1077 1078 1079 1080 1081 1082 1083 1084 1085 1086 1087 1088 1089 1090 1091 1092 1093 1094 1095 1096 1097 1098 1099 1100 1101 1102 1103 1104 1105 1106 1107 1108 1109 1110 1111 1112 1113 1114 1115 1116 1117 1118 1119 1120 1121 1122 1123 1124 1125 1126 1127 1128 1129 1130 1131 1132 1133 1134 1135 1136 1137 1138 1139 1140 1141 1142 1143 1144 1145 1146 1147 1148 1149 1150 1151 1152 1153 1154 1155 1156 1157 1158 1159 1160 1161 1162 1163 1164 1165 1166 1167 1168 1169 1170 1171 1172 1173 1174 1175 1176 1177 1178 1179 1180 1181 1182 1183 1184 1185 1186 1187 1188 1189 1190 1191 1192 1193 1194 1195 1196 1197 1198 1199 1200 1201 1202 1203 1204 1205 1206 1207 1208 1209 1210 1211 1212 1213 1214 1215 1216 1217 1218 1219 1220 1221 1222 1223 1224 1225 1226 1227 1228 1229 1230 1231 1232 1233 1234 1235 1236 1237 1238 1239 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## 4506T Uploaded Successful

**SBA** U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress **Completed**

Request for Transcript of Tax Return - Download / Upload

- Download the completed Request for Transcript of Tax Return for CHADWICK G. NELSON. The data collection for your Request for Transcript of Tax Return (28S Form 4506-T) is complete. Click the download button below to save your document.
- Sign and date the document. Once downloaded and printed, be sure to sign and date the document.
- Include the signed document with your application. Your document has been successfully uploaded. The file 4506 T.pdf has been associated with your application. Click the Next button to continue.

Complete each Request for Transcript of Tax Return (28S Form 4506-T) shown below.

	Document attached	Update
✓ CHADWICK G. NELSON	Document attached	Update
✓ CHADWICK R. NELSON	Document attached	Update
✓ CRAIG BLACKLEY	Document attached	Update

3-Step Loan Process FEMA Disaster Assistance

Once the 4506 T is uploaded you will receive a message back indicating the transmittal was successful. Make sure all fields are complete. All partners must submit this form for their individual and business taxes.

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## Tax Returns

To complete your application you must upload your most recent tax returns.

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start

**SBA** U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress **Completed**

Federal Tax Return - Upload

- Include the document with your application. Scan and attach the Federal Tax Return for the Applicant Business. File Name: [Browse] [Upload]. Attached file must be an unprotected file in PDF format less than 25MB.
- OR If you are unable to attach a completed copy of the document, you may skip this step and submit it offline by other methods outlined in the document delivery options page. The document must be received by the SBA before processing of your application can begin. ☐ I agree to deliver a copy of the completed document to the SBA.

3-Step Loan Process FEMA Disaster Assistance

Taxes would be scanned and saved on the desktop. You would browse your desktop and then upload the tax returns.

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## Certificate as to Truthful Information

Read and accept the Truthful Information Certification.

Truthful Information Certification

Start



U.S. Small Business  
Administration

FAQs Help Contact Us My Account Logout

Loan Information Search Declarations Apply Online Message Center

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

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### Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

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## Filing Requirements Complete

You can see that all filing requirements no longer say "start" what shows now is all filing requirements have been updated and the application is ready to submit

Disaster Loan Application #2000003701 Progress

### Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternative documents/loans are available if needed.

Complete the **Disaster Business Loan Application** (SBA Form 5).

☒ Disaster Business Loan Application

Update

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

☒ CHADWICK K NELSON

☒ CRAIG BLACKLEY

Start

Start

Complete each **Schedule of Liabilities** (SBA Form 2202) shown below.

☒ CHADWICK K NELSON

Start

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

☒ CHADWICK K NELSON

☒ CHADWICK K NELSON

☒ CRAIG BLACKLEY

Start

Start

Start

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available.

☒ CHADWICK K NELSON

Start

Read and accept the Truthful Information Certification.

☒ Truthful Information Certification

Complete pending section(s) first.

Submit Application and Supporting Documents.

☒ Submit Application

Complete pending section(s) first.

Disaster Loan Application #2000003701 Progress

### Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternative documents/loans are available if needed.

Complete the **Disaster Business Loan Application** (SBA Form 5).

☒ Disaster Business Loan Application

Update

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

☒ CHADWICK K NELSON

☒ CRAIG BLACKLEY

Update

Update

Complete each **Schedule of Liabilities** (SBA Form 2202) shown below.

☒ CHADWICK K NELSON

Update

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

☒ CHADWICK K NELSON

☒ CHADWICK K NELSON

☒ CRAIG BLACKLEY

Document attached

Document attached

Document attached

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available.

☒ CHADWICK K NELSON

Document attached

Read and accept the Truthful Information Certification.

☒ Truthful Information Certification

Update

Submit Application and Supporting Documents.

☒ Previous Disaster Loan Application

Previous

Submit



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## Application Successfully Submitted

**Disaster Loan Assistance**  
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

**Application Submission Confirmation**

Application number 2000003701 has been submitted.

Please download and retain your submitted document(s) for your records.

Click [here](#) to return to your home page.

If you are finished, you can [log out of the application](#). Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

**Once the application is successfully submitted you will get this page. In the right hand corner a message indicator will appear. The message confirms submittal of the application**

**Disaster Loan Assistance**  
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Message Center  
Click on any message to view the contents. Clicking the Delete link will delete the message immediately.

Message	Subject
SBA Application No. 2000003701 - Submit Confirmation	2/20/2020 11:45:38 AM

[View Message](#)

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## Returning to Complete Application

**Disaster Loan Assistance**  
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Assistance Login

**Notice - Terms of Use**

The U.S. Small Business Administration (SBA) is pleased to announce that it is now accepting applications for disaster loans. The SBA is committed to providing prompt and efficient service to all applicants. The SBA is committed to providing prompt and efficient service to all applicants. The SBA is committed to providing prompt and efficient service to all applicants.

**My Applications & Loans**

Business Application #2000003701  
Application: CHADWICK G. WILSON  
Phone: 800-555-1234  
Last Modified: 2/18/2020

**Continue**

**Eligible Disaster Areas**

**Apply Online**

**Input your user-name and password to complete a started application, once in click on "Continue"**

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## Business Losses

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Save

A Sole-Proprietor will use "Sole-Proprietor" and "Economic Injury (EIDL)".

#### Business Losses

**\*Please select the type of organization that best describes your business.**

- ☒ Sole-Proprietor (including individuals with income properties)
- ☐ Corporation
- ☐ Partnership
- ☐ Private Non-Profit Organization (e.g. religious, charitable, community organizations)
- ☐ Limited Partnership
- ☐ Trust
- ☐ Limited Liability Entity (LLC, LLP, etc.)


**\*Are you applying for: (check all that apply)**

- ☐ Real Property (including Leasehold Improvements)
- ☐ Business Contents (Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)
- ☒ Economic Injury (EIDL)
- ☐ Military Reservist Economic Injury (MREIDL)

If you log out or close your browser now you will need to restart your application.

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## Home/Personal Losses

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Save

The Loan Application will walk you through the process. Click "Save" to save the input and click "Next" to navigate to the next page.

#### Home/Personal Property Losses


**\*Was the damaged property your primary residence at the time of the disaster?**

- ☒ Yes
- ☐ No

If you log out or close your browser now you will need to restart your application.

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## Declaration Selection

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress [Save](#)

!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.

#### Declaration Selection

Please enter the State and County of the property damaged by the disaster.

\*State:  \*County:

\* Select the Disaster that affected you.

Select	Disaster Name	Disaster Description	State	Disaster Date	Filing Deadline
<input checked="" type="radio"/>	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	VA	1/30/2020	3/30/2020
<input type="radio"/>	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	VA	1/28/2020	3/30/2020
<input type="radio"/>	ALICE DCMS 2.0 SF LV PRES IA DISASTER	Alice DCMS 2.0 SF LV PRES IA Disaster	VA	11/1/2019	5/13/2020
<input type="radio"/>	NEW DCMS 2.0 PRES IA DISASTER FOR TRINQA	NEW DCMS 2.0 PRES IA DISASTER FOR TRINQA	VA	8/29/2018	10/29/2020
<input type="radio"/>	AUGUST DCMS 2.0 PRES IA DISASTER IN VA	AUGUST DCMS 2.0 PRES IA DISASTER IN VA	VA	8/15/2018	10/15/2020
<input type="radio"/>	NEW DCMS 2.0 PRES IA DISASTER IN VA	NEW DCMS 2.0 PRES IA DISASTER IN VA	VA	7/12/2018	9/10/2020
<input type="radio"/>	FEMA SCR 14936 Testing for DCMS 2.0	FEMA SCR 14936 Testing for DCMS 2.0	VA	5/23/2018	7/23/2020
<input type="radio"/>	NEW VA DISASTER IN DCMS 2.0 T2-DEVEVINT2	NEW VA DISASTER IN DCMS 2.0 T2-DEVEVINT2	VA	5/1/2018	7/2/2020
<input type="radio"/>	otp disaster desc	otp disaster desc	VA	9/19/2006	11/20/1999

If you log out or close your browser now you will need to restart your application.

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On the same line as the "Save" icon you also can see the "Progress" of the Disaster Loan Application.

Enter your "State" and "County"



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## Certification and Executive Order

Read the "Warning", check "I Certify" then click "Next".

Read the information, check "I have read..." then click "Next".

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress [Save](#)

#### Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever willfully misrepresents the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one and one-half times the original principal amount of the loan under 15 U.S.C. 636b. In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: (1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1004, 18 U.S.C. 1006, 18 U.S.C. 1007, and any other applicable laws; (2) false damages and civil penalties under the Fair Credit Reporting Act, 15 U.S.C. 1681n-1681o; (3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and (4) suspension and/or debarment from all federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

☒ I Certify

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#### STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS

**Coastal Barrier Resources Act (Public Law 101-346)**  
Applicants whose property has been determined by the Federal Emergency Management Agency's Flood Insurance Rate Maps (FIRMs), to be in a Coastal Barrier Resource Area (CBRA), are ineligible for SBA loan assistance due to Public Law.  
The Coastal Barrier Resources Act (Public Law 101-346) prohibits Federal financial assistance to applicants located in the Coastal Barrier System. Consequently, under the provisions of the law, for those applicants in the Coastal Barrier Resource Area, SBA Disaster Assistance is prevented from making any loan for:  
(1) replacement or repair of physical damages to;  
(2) funds for economic injury losses to;  
(3) funds for restoration of the Coastal Barrier Resources Area.  
If you are a vacationer, or transient staying in the area on vacation, you may have eligibility for your personal property losses. To establish this eligibility you will be asked to provide documentation of your presence in the area at the time of the disaster and to support that your stay was temporary in nature.  
**REAL ESTATE REPAIRS/TEXAS HOMESTEAD LAW**  
If you intend to apply for any SBA funds to repair your home or family business, please carefully read and comply with the following. Texas law provides extensive protection for "homestead" property. Homesteaded property includes your personal residence, and, in many cases, your family business. Texas homesteaded law directly affects SBA, as well as other lenders, who provide funds for the repair or acquisition of homesteaded property.  
In order for SBA to place a valid lien on homesteaded property, you and a contractor must: (1) sign a Mechanic's and Materialman's Lien Contract (M & M Lien); Mechanic's Lien Note and Assignment of Mechanic's Lien, before you begin your repairs, work; (2) file the signed contract for record in the County Recorder's office of the county where your property is located. If you are working on SBA funds to begin your repairs, SBA will prepare and include all required mechanic's lien documents with your closing papers, and when your loan is approved.  
☒ I have read the Statements Required by Laws and Executive Orders.

If you log out or close your browser now you will need to restart your application.

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## Filing Requirements

To continue with the application process click "Start" to complete SBA Form 5C.

Disaster Loan Application #2000003700 Progress [Progress](#)

### Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the **Disaster Home / Sole Proprietor Loan Application (SBA Form 5C)**. [Start](#)

Disaster Home / Sole Proprietor Loan Application

Complete and sign each **Request for Transcript of Tax Return (IRS Form 4506-7)** shown below. This income information, obtained from the IRS, will help us determine your repayment ability. [Complete preceding section\(s\) first.](#)

**Request for Transcript of Tax Return**

Read and accept the Truthful Information Certification. [Complete preceding section\(s\) first.](#)

**Truthful Information Certification**

Submit Application and Supporting Documents. [Complete preceding section\(s\) first.](#)

**Submit Application**

**WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:**

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants.

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules.

**IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.**

If you own your residence, a COMPLETE legible copy of the deed, including the legal description of the property.

If the damaged property is your primary residence, proof of residency at the damaged address.

If you had damage to a manufactured home, a copy of the title. If you own the lot where the home is located, a COMPLETE legible copy of the deed, including the legal description of the property.

If you have damage to an automobile or other vehicle, proof of ownership (a copy of the registration, title, bill of sale, etc.).

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## Completing Form 5C - Sole Proprietor Loan Application

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Disaster Loan Application #2000003704 Progress [Progress](#) [Save](#)

### Primary Applicant Information

**CONTACT INFORMATION**

\*Check your preferred method of contact:

☐ E-mail Address

☐ Cell Phone

☒ Home Phone

☐ Work Phone

Closest Relative Not Living with You:

Name

Phone Number

**INFORMATION ABOUT THE APPLICANT**

**Copy User Registration Information**

\*First Name

Middle Name

Last Name

State  \*Date of Birth

SSN

\*Marital Status: ☐ Married ☒ Not Married

\*Are you a U.S. Citizen? ☒ Yes ☐ No

\*Are you an SBA Employee? ☐ Yes ☒ No

\*Household Size

\*Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC? ☒ Yes ☐ No

**MAILING ADDRESS**

\*Address

\*Zip  \*City  \*State  County

**INCOME INFORMATION**

☐ Employed ☐ Unemployed ☒ Self Employed ☐ Retired

\*Employer Name

\*Total Annual Income (before deductions)

\*Employer Phone Number

Notes: Include all recurring income from all sources such as employment, self-employment, part-time work, social security, retirement income, disability income, interest income, SBA support, etc.  
Do not include one-time or non-recurring income.

[Add Joint Applicant](#)

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## Form 5C continued - Damaged Property Information

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Disaster Loan Application #2000003700 Progress: Progress Save

### Damaged Property Information

At least one of the following fields are required: Real Estate, Personal Property, Automobile

#### DAMAGED PROPERTY ADDRESS

Same as primary applicant mailing address

\*Address: 101 HOMETOWN ST

\*Zip: 20170 \*City: HERNDON \*State: VA \*County: Fairfax

\*Type of Damage: ☒ Real Estate ☒ Personal Property ☐ Automobile

#### DAMAGED PROPERTY INFORMATION

Do you own or rent this property? ☒ Own ☐ Rent

\*Is this property your Primary Residence? ☒ Yes ☐ No

\*If No, please select from the list below:

☐ Vacation/secondary home ☐ I own the property but a family member/friend lives in the property ☐ Rental/Business Property

#### INSURANCE INFORMATION

Please check all insurance in force for the damaged property:

☒ Homeowner's ☐ Flood ☐ Automobile ☐ Renter's ☐ No Insurance ☐ Other: (describe) Other Insurance Description

*Policy Type	*Insurance Company Name	Policy Number	Phone Number	Amount Received	
Homeowner's	True INS	800099991111	222-333-4444	\$0.00	delete

Add Insurance

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## Form 5C continued -Debts and Assets Information

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Disaster Loan Application #2000003700 Progress: Progress Save

### Debts and Assets Information

I have no debts

#### Debts

Mortgage Holder or Landlord's Name (Primary Residence)

Name	Monthly Payment/Rent	Current Balance
Mortgage 1	\$1,000.00	\$60,000.00

2nd Mortgage Holder Name (if applicable)

Name	Monthly Payment/Rent	Current Balance

Note: Please complete the section below if the amounts are NOT included in your mortgage payment:

Real Estate Taxes (per year)	Homeowner's Insurance (per year)	Condo/Townhome/HOA/Co-Op Fees (per year)
\$2,500.00	\$1,000.00	\$250.00

Other debt including auto payments, credit cards, installment loans, student loans, etc. (Note: Only include debts that will last longer than 18 months.)

*Name of Creditor	*Monthly Payment	Current Balance
Add Debt		

#### ASSETS

Pre-disaster values:

*Cash, Bank Accounts and Marketable Securities (e.g., Stock & Bonds, CDs, etc.) (Not including retirement accounts)	
	\$95,000.00
*Retirement Accounts (e.g., IRAs, 401(k), TSP or other similar accounts)	\$20,000.00
*Personal Property (furniture, appliances, vehicles, RVs, etc.)	\$35,000.00
*Primary Residence	\$250,000.00
All Other Real Estate (describe)	Other Real Estate Description \$0.00

#### OTHER DISASTER ASSISTANCE

FEMA Registration Number: FEMA Registration Number

\*Other than FEMA, have you received any grant award (e.g., city grants, county grants, state grants, etc.)? ☒ Yes ☐ No

State Amount	Other Amount	Other Amount	Describe	Other Disaster Assistance Description

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## Form 5C continued - Disclosure Statements

Fill in the information as required and then hit next.

Fields marked with a red asterisk is a required field.

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### Disclosure Statements

**DISCLOSURES**

The responses below apply to the Applicant and Joint Applicant, if any. Please explain any "yes" responses.

\*1. Are you delinquent on any Federal taxes, Federal loans, Federal grants, or 60 days past due on any child support obligation? ☐ Yes ☒ No

\*2. Are you currently a defendant in any lawsuits or have pending judgments against you? ☐ Yes ☒ No

\*3. Are you currently suspended or debarred from contracting with Federal government or receiving Federal grants or loans? ☐ Yes ☒ No

\*4. Do you have federal loans, federally guaranteed loans, or previous SBA loans? ☐ Yes ☒ No

\*5. Are you engaged in the production or distribution of any product that has been determined to be obscene by a court of competent jurisdiction? ☐ Yes ☒ No

\*6. In the past year, have you been convicted of a felony committed in connection with a riot or civil disorder? ☐ Yes ☒ No

\*7. Are you presently, a) subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought in any jurisdiction; b) have you been arrested in the past six months for any criminal offense; c) for any criminal offense -other than a minor vehicle violation -- have you ever: 1) been convicted, 2) pled guilty, 3) pled nolo contendere, 4) been placed on pretrial diversion, or 5) been placed on any form of parole or probation (including probation before judgment)? ☐ Yes ☒ No

**BUSINESS ACTIVITY**

Business Activity \*Date Business Established Number of Employees (pre-disaster)

JW Building 01/01/2000 5

**REPRESENTATIVE INFORMATION**

If you have paid a representative (packager, attorney, accountant, etc.) to assist you in completing the application, please complete the section below.

Representative Name Street Address City State Zip Fee charged or agreed upon

Representative Name Street Address City State Zip Fee charged or agreed upon

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## Form 5C continued - Consent and Additional Comments

Read the information, check "All the information..." then click "Next".

Additional Comments are used for clarifying or additional information. Click "Next" to continue the process.

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### Consent

**Consent**

I authorize my insurance company, bank, financial institution, or other creditors to release to SBA all records and financial information necessary to process this application.

SBA has my permission, as required by the Privacy Act, to release any information collected in connection with this application to Federal, state, local, tribal or foreign organizations (e.g., Red Cross, Salvation Army, American Red Cross, SBA National Partnership) for the purpose of assisting me with my SBA application, including the eligibility for additional disaster assistance, or notifying me of the availability of such assistance.

If the loan is approved, I may be eligible for additional funds to help my property from damage caused by the disaster. Although it is not necessary for me to provide with my application, a description and cost estimate will be required prior to SBA approval of the mitigation measure.

I have received and read a copy of the "STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS" which was attached to this application.

**CERTIFICATION AS TO TRUTHFUL INFORMATION:** By signing this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever knowingly falsifies the contents of an SBA disaster loan shall be guilty under the law of a crime punishable by imprisonment for not more than five years, or a fine of not more than \$50,000, or both, under 18 U.S.C. 1001, 18 U.S.C. 1003, 18 U.S.C. 1004, 18 U.S.C. 1005, 18 U.S.C. 1006, 18 U.S.C. 1007, 18 U.S.C. 1008, 18 U.S.C. 1009, 18 U.S.C. 1010, 18 U.S.C. 1011, 18 U.S.C. 1012, 18 U.S.C. 1013, 18 U.S.C. 1014, 18 U.S.C. 1015, 18 U.S.C. 1016, 18 U.S.C. 1017, 18 U.S.C. 1018, 18 U.S.C. 1019, 18 U.S.C. 1020, 18 U.S.C. 1021, 18 U.S.C. 1022, 18 U.S.C. 1023, 18 U.S.C. 1024, 18 U.S.C. 1025, 18 U.S.C. 1026, 18 U.S.C. 1027, 18 U.S.C. 1028, 18 U.S.C. 1029, 18 U.S.C. 1030, 18 U.S.C. 1031, 18 U.S.C. 1032, 18 U.S.C. 1033, 18 U.S.C. 1034, 18 U.S.C. 1035, 18 U.S.C. 1036, 18 U.S.C. 1037, 18 U.S.C. 1038, 18 U.S.C. 1039, 18 U.S.C. 1040, 18 U.S.C. 1041, 18 U.S.C. 1042, 18 U.S.C. 1043, 18 U.S.C. 1044, 18 U.S.C. 1045, 18 U.S.C. 1046, 18 U.S.C. 1047, 18 U.S.C. 1048, 18 U.S.C. 1049, 18 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## Form 5C continued - Affiliated Businesses

Fill out the Affiliated Business information then click "Save".

To continue the process click "Next".

Disaster Loan Application #200003704 Progress

### Affiliated Businesses

Please complete the affiliate information below for each applicant and/or owner that owns more than 50% of, or are a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC.

After you've entered the affiliated business information, click "Save" to add it to your list.

**Affiliated Businesses**

**\*Applicant or Owner Name for Affiliate Details**  
(JOHN WESLEY JONES Jr.)

**\*Business Name** [JW BUILDERS] **\*EIN** [89-9988888] **\*Organization Type** [LLC, LLP OR LLE] **\*% Owned** [100] **Title** [President]

**Address Line 1** [101 HOMETOWN ST]

**Address Line 2** [ ]

**\*Zip Code** [20170] **City** [HERNDON] **\*State** [VA] **County** [FAIRFAX]

[Cancel] [Save]

The names listed below are the applicants or owners that answered YES to "Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?" If the answer was entered incorrectly for any applicant or owner, click the "Remove" button to change the answer to NO and remove them from this list.

Remove	JOHN WESLEY JONES Jr.	EIN	Type	% Owned
	JOHN WESLEY JONES Jr.			

Please enter affiliated business information for JOHN WESLEY JONES Jr.

[Previous] [Next]

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## Completing IRS Form 4506-T

### Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the **Disaster Home / Sole Proprietor Loan Application** (SBA Form 5C).

✓ Disaster Home / Sole Proprietor Loan Application

[Update]

Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

JOHN WESLEY JONES Jr.

[Start]

JWJ BUILDERS

[Start]

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants.

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules.

IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.

Once you have finished the SBA Form 5C, the tax transcript information will need to be completed.

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## Request for Transcript of Tax Return

Form 4506T can be submitted electronically, via upload or offline. If the eSign option populates click through the options until the document is successfully completed. If you upload the document you would save it on your desktop, select browse and then upload.

Disaster Loan Application #2000003700 Progress Save

### Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first. First SSN, individual taxpayer identification number, or employer identification number  
 JOHN W JONES Jr. 123-45-6789

Current address (including apt., room, or suite no.), city, state, and ZIP code  
 101 HOMETOWN ST, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address  
 Address Line 1  Address Line 2  City  State  Zip Code

Tax Form Number(s)  Year or period requested  
 1040 2018, 2017

Signature of taxpayer(s).  
 I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

☒ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

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OMB Control No. 1545-0072

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## Request for Transcript of Tax Return - Download / Upload

If you chose to deliver a copy this alert will appear. And you will no longer be able to upload information. The document will have to be submitted offline.

**ALERT - Documents Required**

This is a required document. The signed copy of this document must be manually delivered to the SBA by one of the methods specified for your region as outlined on the document delivery options link on this page.

Be sure to include your full name and application number on all correspondence submitted to the SBA.

NOTE: You may still submit your application online, however the approval process WILL NOT BEGIN until this document has been provided to the SBA.

I Understand

Disaster Loan Application #2000003700 Progress Save

### Request for Transcript of Tax Return - Download / Upload

- Download the completed Request for Transcript Of Tax Return for JOHN WESLEY JONES Jr.  
 The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.  
Download
- Sign and date the document.  
 Once downloaded and printed, be sure to sign and date the document.
- Include the signed document with your application.  
 Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T).  
 File Name  Upload  
 Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

The signed paper document must be received by the SBA before processing of your application can begin.

☒ I agree to deliver a copy of the completed document to the SBA.

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## Request for Transcript of Tax Return - Download / Upload

Once you have downloaded your tax returns you can upload.

Successfully Uploaded will appear when finished. Then click "Next" to continue the process.

Disaster Loan Application #2000003700 Progress [Save](#)

**Request for Transcript of Tax Return - Download / Upload**

• Download the completed Request for Transcript of Tax Return for JOHN WESLEY JONES Jr.

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.

[Download](#)

• Sign and date the document.

Once downloaded and printed, be sure to **sign** and **date** the document.

• Include the signed document with your application.

Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T).

File Name: ELA2000003700 JOHN W JONES Jr-Request for Transcript of Tax Return [Upload](#)

Attached file must be an unprotected file in PDF format less than 20MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the document's delivery address (PMS).

The signed paper document must be received by the SBA before processing of your application can begin.

☐ I agree to deliver a copy of the completed document to the SBA.

[Previous](#) [Next](#)

Disaster Loan Application #2000003700 Progress [Save](#)

**Request for Transcript of Tax Return - Download / Upload**

!! ALERT !! Please save your data by clicking the SAVE button shown in the upper right.

• Download the completed Request for Transcript of Tax Return for JOHN WESLEY JONES Jr.

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.

[Download](#)

• Sign and date the document.

Once downloaded and printed, be sure to **sign** and **date** the document.

• Include the signed document with your application.

Your document has been successfully uploaded.

The file ELA2000003700 JOHN W JONES Jr-Request for Transcript of Tax Return.pdf has been associated with your application. [Remove](#) this file to replace it.

Click the Next button to continue.

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## Filing Requirements

Once the tax returns are complete sign the final Truthful Information Statement.

Disaster Loan Application #2000003704 Progress [Save](#)

**Filing Requirements**

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the Disaster Home / Sole Proprietor Loan Application (SBA Form 5C).

✓ Disaster Home / Sole Proprietor Loan Application [Upload](#)

Complete and sign each Request for Transcript of Tax Return (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

✓ JOHN WESLEY JONES Jr. [Document attached](#) [Upload](#)

✓ JWI BUILDERS [Document attached](#) [Upload](#)

Read and accept the Truthful Information Certification.

Truthful Information Certification [Next](#)

Submit Application and Supporting Documents.

Submit Application [Complete preceding sections first](#)

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST.

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Disaster Loan Application #2000003700 Progress [Save](#)

**Certification as to Truthful Information**

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one-half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645; 18 U.S.C. 1001; 18 U.S.C. 1014; 18 U.S.C. 1049; 18 U.S.C. 3571; and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

• ☒ I Certify


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## Submit Application


Finally you can submit your application when the "Submit" icon appears.


Disaster Loan Application #2000003700 Progress 

**Filing Requirements**

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate [document delivery options](#) are available if needed.

Complete the **Disaster Home / Sole Proprietor Loan Application** (SBA Form 5C).  
 Disaster Home / Sole Proprietor Loan Application [Update](#)

Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.  
 JOHN WESLEY JONES Jr. [Update](#) Document attached

Read and accept the Truthful Information Certification.  
 Truthful Information Certification [Update](#)


Submit Application and Supporting Documents.  
[Preview Electronic Loan Application](#) [Preview](#)  
[Submit Application](#) [Submit](#)



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## Application Submission Confirmation

After submission you will see that your application number has been submitted.

SBA U.S. Small Business Administration [Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#) 

**Disaster Loan Assistance**

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003700 Progress 

**Application Submission Confirmation**

Application number 2000003700 has been submitted.

Please download and retain [your submitted document\(s\)](#) for your records.


Click [here](#) to return to your home page.

If you are finished, you can [log out of the application](#). Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.



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## Message Center



U.S. Small Business Administration

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### Disaster Loan Assistance


Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Message Center**  
Click on any message to view the contents. Clicking the Delete link will delete the message immediately.

Subject	Received	
SBA Application No. 2000003700 - Submit Confirmation	3/14/2020 4:11:39 PM	<a href="#">Delete</a>

[← Home Page](#)

[SBA.gov](#)
[3-Step Loan Process](#)
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## Home Page

After completing application you automatically return to the home page.

From here you can check the status of your application by clicking the "Status" icon.

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Hello, John**  
**My Applications & Loans**

**Business Application #2000003704**

Applicant: JONES, JOHN WESLEY  
Status: SUBMITTED

LAST UPDATED: 3/13/2020


[Status](#) [Documents](#)

**Home Application #2000003700**


Applicant: JONES, JOHN WESLEY  
Status: RECEIVED IN REVIEW

LAST UPDATED: 3/13/2020

[Status](#) [Documents](#)




Eligible Disaster Areas



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## Application Status

### Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Application Status**

**Current Application Status: RECEIVED-IN REVIEW**

**Application Number:** 2000003700  
**Loan Type:** Home  
**Disaster Name:** VA-00485 - 2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50  
**Status Change Date:** March 14, 2020  
**Status Description:** We received your SBA disaster loan application and we are reviewing it to make sure you have submitted the required documents needed to process your loan request. We will contact you if you need to submit additional information in order to complete your loan application.

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## Special Note

**If you receive a message like the one below, depress "SAVE" so that you don't lose your information.**

FEDERAL DISASTER LOANS FOR BUSINESSES, PRIVATE NONPROFITS, HOMEOWNERS, AND RENTERS

Disaster Loan Application #2000003701 Progress
Save

**!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.**

**Personal Real Estate Owned**

Please provide the information for real estate owned by CHADWICK R NELSON. List each parcel separately.

• Click "Add Another" to enter a new property

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